

Mergers & Acquisitions

New York & New England Community Bank* Transactions Since 1995

Rank	Advisor	Number of Transactions	Aggregate Deal Value (\$M)
1	KBW/ Stifel Nicolaus/ Ryan Beck	135	16,763
2	Sandler O'Neill & Partners LP	99	14,145
3	Loomis & Co., Inc.	32	2,266
4	McConnell Budd & Romano Inc.	27	2,716
5	RBC Capital Markets LLC	28	2,647
6	Merrill Lynch & Co. Inc.	14	2,934
7	Sterne Agee & Leach Inc.	13	739
8	Ostrowski & Co.	13	379
9	FinPro Inc.	13	343
10	Lehman Brothers Inc.	10	3,072

*Deals less than \$750 million

Best of the Boutiques

Select Loomis & Co. Transactions

Buyer / Seller*	(\$M)
First Niagara Finl Group/ Hudson River Bancorp	611.1
North Fork Bancorp/ JSB Financial Inc.	592.6
Webster Financial Corp./ New England Community Bancorp	221.1
Hudson River Bancorp / Cohoes Bancorp Inc.	160.7
Berkshire Hills Bancorp Inc. / Woronoco Bancorp Inc.	147.2
Union Bankshares Inc./ Citizens Savings Bank & Trust	22.3
Delaware Bancshares / Stamford Bank Corporation	21.7
Passumpsic Bancorp / Siwooganock Holding Company	16.7
Salisbury Bancorp Inc. / Canaan National Bancorp Inc.	15.0
Passumpsic Bancorp / Lancaster National	11.5
GFA Federal Credit Union/ Monadncok Bancorp, Inc.	6.4

*Client in bold

Updated through December 31, 2014

Loomis & Co., Inc.